

STOCK TRANSFER FORM

Please complete this form before you contact your broker, sign and send to:

Heritage University
ATTN: Office of Advancement
3240 Fort Road
Toppenish, WA 98948
Phone (509) 865-0700 Fax (509) 865-8639

Donor Name:

Address:

City:

State:

Zip:

Telephone:

Email:

This is a new gift. Fund designation:

This is a payment on an existing pledge.

Approximate Date of Transfer:

Name of Security:

Number of Shares:

Name of Security:

Number of Shares:

Name of Security:

Number of Shares:

Heritage's Transferring Broker:
Amy Waller
Morgan Stanley Wealth Management
3909 Castlevale Rd., Suite 100
Yakima, WA 98902
Phone: (509) 454-2313 / Fax (509) 228-3918

Account: 524 107376 039 DTC: 0015 Tax
ID: 91-1160585

Signature:

Date: